

Client Intake Profile

Personal Information

Last Name: _____ First Name: _____ Middle Name: _____

What is your preferred name: _____

Address: _____ Apt.# _____

City: _____ State: _____ Zip: _____

Date of Birth (Mo./Day/Yr.): _____ Age: _____ Sex: Male _____ Female _____

Please list phone numbers where the counselor may contact you:

Home: (____) _____ May we leave a message? Yes _____ No _____

Work: (____) _____ May we leave a message? Yes _____ No _____

Cell: (____) _____ May we leave a message and text you? Yes _____ No _____

Email _____ May we email you? Yes _____ No _____

Please note email correspondence is not considered to be a confidential medium of communication

Who may we contact in case of emergency (list phone number and relationship):

Referral Source (Check all that apply):

- | | | |
|---|--|---|
| <input type="checkbox"/> Mosaic Website | <input type="checkbox"/> Doctor: _____ | <input type="checkbox"/> Friend/Family Member |
| <input type="checkbox"/> Other Website: _____ | <input type="checkbox"/> Employer: _____ | <input type="checkbox"/> Psychology Today |
| <input type="checkbox"/> Insurance Company | <input type="checkbox"/> Church: _____ | <input type="checkbox"/> Other: _____ |

Request for Counseling

In your estimation, what is your greatest concern or need?

Symptoms (Check all that apply):

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Sexual Problems | <input type="checkbox"/> Relationship Problems | <input type="checkbox"/> Parent/Child Problems |
| <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Thoughts of Suicide | <input type="checkbox"/> Impulsive Behavior | <input type="checkbox"/> Personality Problems |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Work Problems | <input type="checkbox"/> Financial Problems | <input type="checkbox"/> Childhood Trauma |
| <input type="checkbox"/> Low Self-Esteem | <input type="checkbox"/> Significant Life Changes | <input type="checkbox"/> Easily Annoyed/Irritated | <input type="checkbox"/> Excessive Stress |
| <input type="checkbox"/> Loss/Grief | <input type="checkbox"/> Addictions | <input type="checkbox"/> Abusive Relationship | <input type="checkbox"/> Difficulty Concentrating |

If you have been having thoughts of suicide, when was the most recent incident: _____

Have you been treated by, consulted with, or received counseling/therapy from a mental health professional in the past? Yes ____ No ____

Are you currently under the care of a mental health professional? Yes ____ No ____

Health Information

Please list any previous therapy or treatment you have received from mental health professionals:

Date(s)	Name of Therapist/ Place of Therapy	Nature of Problem/ Reason for Seeking Therapy	Result of Treatment

Please list any medications that you are currently taking:

Name	Dosage	Results

Family Information

What is your marital status: Single ___ Engaged ___ Married ___ Separated ___ Divorced ___ Widowed ___

If applicable, what is your spouse's/partner's name: _____

Please list your children's names, ages and sexes:

Education and Employment Information

Please check all that apply to you: High School Graduate ___ Some College Experience ___ College Graduate ___

Trade/Business School Experience ___ Graduate School ___

Who is your present/most recent employer and your position:

Length of Employment: _____

Acknowledgment and Consent

My signature below acknowledges that I have been offered a copy of both the General Informed Consent and Policies Form, as well as, the Notice of Privacy Practices Form.

Printed Name of Client

Signature of Client

Date

Printed Name of Parent/Guardian
(If client is under 18)

Signature of Parent/Guardian
(If client is under 18)

Date

Printed Name of Parent/Guardian
(If client is under 18)

Signature of Parent/Guardian
(If client is under 18)

Date

Printed Name of Therapist

Signature of Therapist

Date